



香港交易所

28/2/2017

上

即

3/3/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
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		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____
	<u>834,073,195</u>	_____	_____	_____
	-	_____	_____	_____
	<u>834,073,195</u>	_____	_____	_____

III.

(/ /)	_____	以	
2009 7			
23			
以			
3.56/			
11,263,214	_____	_____	11,263,214
(1)			
2. 2010 5			

(/ /)

以

1. _____

(/ /)
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(I) _____

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(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I) _____

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(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I) _____

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(/ /) _____ (/ /)

B. () _____
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() _____

1. 930,000,000
5%
924,000,000 924,000,000 73,365,612

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(1)

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3.

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(/ /) (/ /)

C. ()
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()

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

<p>1.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p>
<p>2.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p>
<p>3.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p>
<p>4.</p> <p style="text-align: right;">(1) _____</p> <p>(/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p>

5. (1) _____
_____ (/ /) (/ /)
(/ /) (/ /)

6. (1) _____
(/ /) (/ /)
(/ /) (/ /)

7. (1) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /)



9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

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