



香港交易所

30/9/2015

2/10/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	<hr/>	<hr/>		
))
		<hr/>	<hr/>	<hr/>
()	<hr/>	<hr/>	<hr/>
		<hr/>	<hr/>	<hr/>

3.

	<hr/>	<hr/>		
))
		<hr/>	<hr/>	<hr/>
()	<hr/>	<hr/>	<hr/>
		<hr/>	<hr/>	<hr/>

US\$12,000,000.00

II.

	(1)	(2)		
	<hr/>	<hr/>	<hr/>	<hr/>
	696,379,996	<hr/>	<hr/>	<hr/>
	(1,369,000)	<hr/>	<hr/>	<hr/>
	695,010,996	<hr/>	<hr/>	<hr/>

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,264,000					11,264,000
(I)					
2. 2010 5					
27					
2.78/					
0					-
(I)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(I)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(I)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

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1.	930,000,000		
	5%		
		930,000,000	924,000,000
	()	5790	72,070,061

(1)

1,000,000

()

(/ /) (/ /)

2.			

()

(1)

()

(/ /) (/ /)

3.			

()

(1)

()

(/ /) (/ /)

4.			

()

(1)

()

(/ /) (/ /)

C. ()

()

()

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

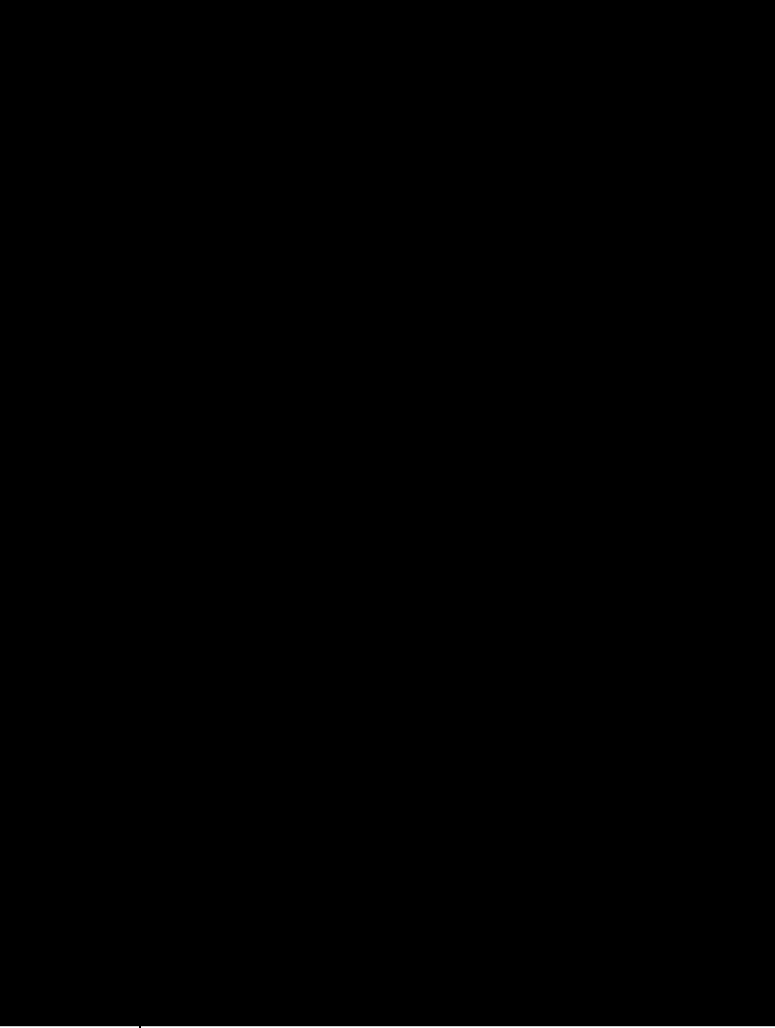
1.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

2.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

3.	HK\$		(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

4.			(I)	_____	
		(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

5.		(/ /)	(/ /)	
	_____	(/ /)	(/ /)	
		(/ /)		_____
6.		(/ /)	18/09/2015	
		(/ /)	27/05/2015	<u>(1,369,000)</u>
7.		(/ /)	(/ /)	
		(/ /)	(/ /)	
		(/ /)		_____
8.		(/ /)	(/ /)	
	_____	(/ /)	(/ /)	
		(/ /)		_____



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(I) ———
/ /) (/ /)
/ /) (/ /)

(I) ———
/ /) (/ /)
/ /) (/ /)
(/ /)

E. () (1,369,000)
() _____
() _____

A E	(1) (1,369,000)
	(2) _____

()

— _____

()

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1. ()
 - 2.